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HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6655)

**NOTICE ON THE SECOND EXTRAORDINARY
GENERAL MEETING IN 2023**

Notice is hereby given that the second Extraordinary General Meeting in 2023 of Huaxin Cement Co., Ltd. (the “**Company**”) will be held on Friday, 17 February 2023 at 2:00 p.m. at the Company’s Conference Room on 2F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province, China for the purpose of considering and, if thought fit, passing the following resolutions. Unless otherwise stated, terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 31 January, 2023.

Special Resolution

To consider and approve the Public Issue of Corporate Bonds.

By Order of the Board of Directors
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan City, Hubei Province, China
31 January 2023

* *For identification purpose only*

Notes:

1. Eligibility to attend the EGM and suspension of H shares transfer registration

To determine the name list of H-share holders eligible to attend the EGM, the Company will suspend the registration for the transfer of H shares from Tuesday, 14 February 2023 to Friday, 17 February 2023 (both days inclusive). H-share holders of the Company whose names appear on the H Share register of members of the Company on Friday, 17 February 2023 are entitled to attend and vote at the EGM. H-share holders who wish to attend the EGM but have not registered their share transfer documents shall lodge their transfer documents together with the relevant share certificates at the Company's H Share Registrar in Hong Kong, namely Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 4:30 p.m. on Monday, 13 February 2023.

The Company will announce separately on the website of the SSE on the details of A-share holders' eligibility to attend the EGM.

2. Proxy appointment

The proxy form for the resolution as set out in the Circular of the EGM will be sent to shareholders on the same day. A shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies (such proxy is not required to be a shareholder of the Company) to attend and vote in his/her stead. The instrument appointing a proxy must be in writing and signed by the Shareholder or by his/her agent duly authorized in writing. If the shareholder is a legal person, the proxy form must be either under the seal of the legal person or signed by its legal representatives or director or duly authorized person. If the proxy form is signed by a person authorized by the shareholder, the authorization or other document authorizing the signature must be notarized.

In order to be valid, for H-share holders, the proxy form together with a notarized authorization or other authorization documents (if any) must be delivered, by hand or post, no later than 24 hours before the EGM or any adjournment thereof (i.e. before 2:00 p.m. on 16 February 2023 (Thursday)) to the Company's H-share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

A shareholder who has filled in and submitted the proxy form may at that time attend and vote in person at the EGM or any adjournment thereof as he/she wishes.

3. Procedures of registration for attending the EGM

Shareholders or their proxies shall present their identification documents when attending the EGM. If the shareholder present at the meeting is a legal person, his/her legal representative, director or other person authorized by a decision-making body shall present a copy of the resolution of its board of director or other decision-making body appointing such person to attend the EGM.

4. Voting by poll

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at the EGM must be taken by poll. Accordingly, the Chairman of the EGM shall, in accordance with the powers conferred by the *Articles of the Association*, require a vote by poll on all resolutions presented at the EGM.

5. Miscellaneous

- (1) The EGM is expected to take no more than half a day. Shareholders of the Company who attend the EGM shall bear their own traveling and accommodation expenses.
- (2) Contact information of the Company:

Address: Block B, Huaxin Building,
No. 426 Gaoxin Avenue,
East Lake High-tech Development Zone,
Wuhan City,
Hubei Province, China

Postal code: 430074

Tel.: (86) 27 8777 3898

Fax: (86) 27 8777 3992

Contact person: Mr. Ye Jiaying (Secretary to the Board of Directors),
Ms. Wang Lu (Securities Affairs Representative)

6. All dates and times in this notice refer to Hong Kong dates and times

As of the date of this Notice, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Lo Chi Kong and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.